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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

**RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015
(SUMMARY OF THE 2015 INTERIM REPORT)**

1 IMPORTANT NOTICE

1.1 The Board of Directors (the “**Board**”) of the Company (the “**Company**” or “**CIMC**”), in accordance with the provisions of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has approved and authorized the Company to publish the 2015 Interim Report (the “**2015 Interim Report**”) and the 2015 Interim Report Announcement (the “**2015 Interim Report Announcement**”) on the Company’s website (www.cimc.com.cn) and the Company’s H-share website (www.cimc.com.hk) on 13 July 2015.

1.2 The Board of Directors of the Company has held a 13th Interim Board Meeting on 13 July 2015 (the “**Meeting**”).

1.3 The Board of Directors of the Company (the “**Group**”) has approved and authorized the Company to publish the 2015 Interim Financial Report (the “**Interim Financial Report**”) on the Company’s website (www.cimc.com.cn) and the Company’s H-share website (www.cimc.com.hk) on 13 July 2015. The reporting period (the “**Reporting Period**”) of the Interim Financial Report is the six months ended 30 June 2015 (the “**current period**”).

1.4 The Board of Directors of the Company has approved and authorized the Company to publish the 2015 Interim Report Announcement on the Company’s website (www.cimc.com.cn) and the Company’s H-share website (www.cimc.com.hk) on 13 July 2015.

1.5 The Board of Directors of the Company has approved and authorized the Company to publish the 2015 Interim Report on the Company’s website (www.cimc.com.cn) and the Company’s H-share website (www.cimc.com.hk) on 13 July 2015.

2.3 Other Basic Information

<p>2015年6月30日止，本公司及附属公司在中国大陆、香港、新加坡及美国注册或经营。</p> <p>本公司及附属公司在中国大陆、香港、新加坡及美国均设有主要营业地点。</p> <p>本公司及附属公司在中国大陆、香港、新加坡及美国均设有主要营业地点。</p> <p>本公司及附属公司在中国大陆、香港、新加坡及美国均设有主要营业地点。</p>	<p>2015年6月30日止，本公司及附属公司在中国大陆、香港、新加坡及美国注册或经营。</p> <p>2015年6月30日止，本公司及附属公司在中国大陆、香港、新加坡及美国均设有主要营业地点。</p> <p>2015年6月30日止，本公司及附属公司在中国大陆、香港、新加坡及美国均设有主要营业地点。</p> <p>2015年6月30日止，本公司及附属公司在中国大陆、香港、新加坡及美国均设有主要营业地点。</p>
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3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data Prepared in Accordance with CASBE

本集团的主要会计数据如下表所示。本集团的主要会计数据如下表所示。本集团的主要会计数据如下表所示。本集团的主要会计数据如下表所示。本集团的主要会计数据如下表所示。

Unit: RMB thousand

<p>The Reporting Period (January – June 2015) (unaudited)</p>	<p>(2014)</p>	<p>(2014)</p>
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3.2 Key Financial Indicators

	The Reporting Period (January – June 2015) (unaudited)	(31 June 2014) (unaudited)	(31 June 2014) (unaudited)
Assets	0.5681	0.35	46.23%
Liabilities	0.5627	0.345	46.35%
Assets less liabilities	6.59%	4.1%	1.70%
Assets less liabilities less provisions for contingencies	4.92%	4.47%	0.45%
Assets less liabilities less provisions for contingencies less provisions for contingencies	(0.23)	(1.1)	0.67%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(31 June 2014) (unaudited)
Assets	9.34	.34	11.1%

4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

As at 30 June 2015, the following persons (including the CM Group) were known to the Company to be substantial shareholders of the Company:

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
(CM Group)					

4.3.2 Change of the De Facto Controller during the Reporting Period

The company's de facto controller is the person who has the ability to exercise or control the exercise of a majority of the voting rights of the company.

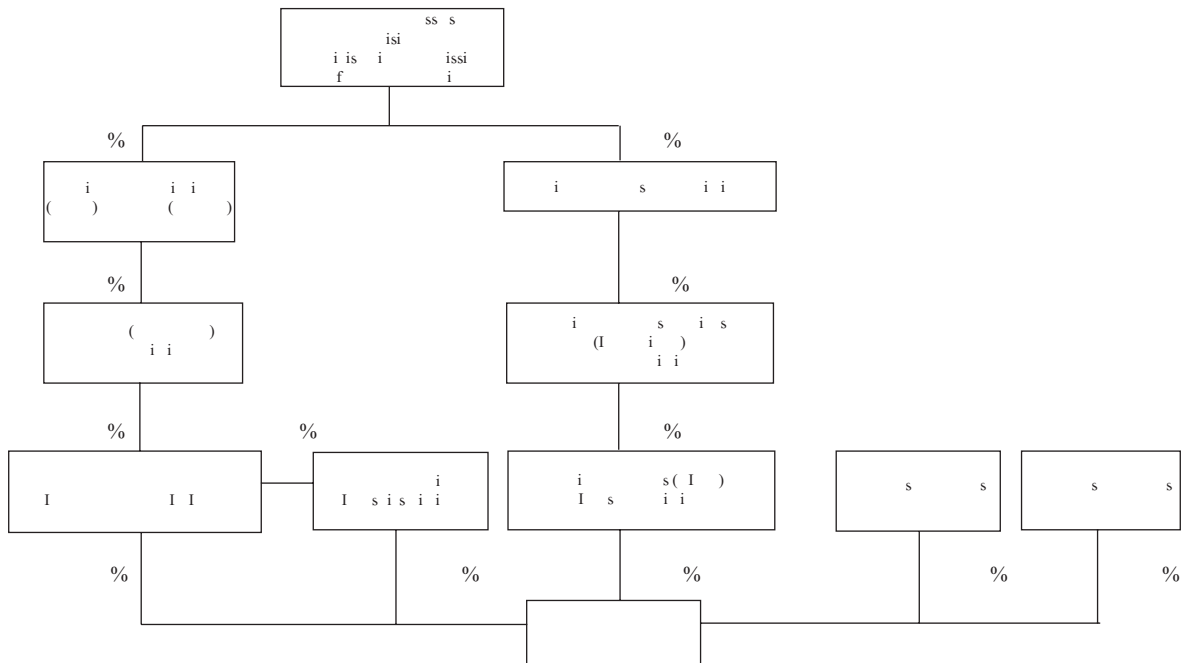
4.3.3 Substantial Shareholders

As at 30 June 2015, the substantial shareholders of the company are as follows:

Name	Number of Shares	Percentage
Mr. [Name]	14,103,367	10.61%
Ms. [Name]	10,050	0.07%
Mr. [Name]	27,161	0.20%

(The above information is for reference only and does not constitute an offer or recommendation to buy or sell any securities of the company.)

4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015



5 MANAGEMENT DISCUSSION AND ANALYSIS

5.1 Overview of Operating Results during the Reporting Period

During the reporting period, the Company's operating results are summarized as follows:

Item	2015	2014	Change
Operating Profit	32,637.2	32,046.12	1,511.5
Operating Profit Margin	1.4%	46.6%	

(Operating Profit 2014: 32,046.12), (Operating Profit Margin 2014: 46.6%), (Operating Profit 2015: 32,637.2), (Operating Profit Margin 2015: 1.4%).

5.2 Review of Principal Businesses during the Reporting Period

The Company's principal businesses are summarized as follows:

- Business A: 10%

Container Manufacturing Business

During the reporting period, the Company's operating results are summarized as follows:

Item	2015	2014	Change
Operating Profit	60%		

736,100
 (2014, 625,300), 17.72%.
 6,00 (2014, 70,700),
 22.1%. 12,47.632
 2014, 11,505.24), 46%,
 710.00 (2014, 322.720),
 120.01%.

The report contains information regarding the company's operations and financial performance. It details the company's revenue, expenses, and net income for the period. The report also discusses the company's market position and its competitive advantage.

2014, (the AD and CVD Investigations)
 53-foot Containers
 53-foot Containers
 1 2015.
 53-foot Containers
 53-foot Containers
 20 2015,
 21 2015. (2015-033)

Road Transportation Vehicle Business

10 1,000

2015,

20%

70%

5,411 (2014, 57,176), 4.05%.

6,621 (2014, 7,144), 6.4%.

31,726 (2014, 225,726), 41.20%.

3.3

23.5%

4.2

16.1%

Energy, Chemical and Liquid Food Equipment Business

(CIMC Enric)

2015,

4,774.432 (2014, 5,272.260),
 2014, 4,40), 1.07% 25,454 (46,4%),
 2014, 2,335.341), 1,662.5 (2,52%),
 ()), 1,515.43 (2014, 1,65.41
 ()), 7.326 (2014, 1,026.53
 ()), 4.70%.

& &
 & 30,000³,
 & &
 (&)
 & 20
 (& 3)
 &
 &
 ()

Offshore Engineering Business

() (**CIMC Raffles**)

2015,
 0%
 2025,
 0 7

5,043.275 (2014, 5,665.7), 10.%, 1.65 (2014, 4.467), 62.2%.

()
 15 600, 100%
 0
 7.4
 2010,
 10
 60%

&
 &

Logistics Service Business

2015,

2015,

4,267.10 (2014, 3,424.20), 24.61%, 57.474 (2014, 41.406), 3.1%.

(1) ...

(2) ...

(3) ...

(4) ...

(5) ...

Heavy Truck Business

2014, ... & ... (C&C Trucks). ... 66.24% ... & ...

2015,

2015,

2,550 (2014, 42,100), 31%
400

&

20

2,162

1,561

3 6.0 0

13 7.3

Airport Facilities Equipment Business

(CIMC Tianda),

(Pteris),

(Ziegler)

(CFSE)

(GSE)

2015,

2014, 750.752 (

47.245 (

2.50%.

2014,

46.0 1 (

3.0 4 (

17.63%.

2015

2015, 445. 40% 2015, 30% 10 30%

27 2015, 445. 40% 2015, 30% 10 30%

Real Estate Development Business

2015, 2014. 30

327,000 70,000 37,000 23,713 (2014, 221,042), 7. % 13,116 (2014, 67,733), 105.3 %.

30 2015, 21,061 (2014, 242)

23 2015, & () (**Qianhai Area**) () & () () 21

Financial Business

2015, the Company's financial business revenue increased by 25.057 billion yuan (2014: 72.33 billion yuan), an increase of 34.36%. The Company's financial business revenue is primarily derived from the following entities: (1) CIMC Financial Leasing Company) and (2) CIMC Finance Company).

2015, the Company's financial business revenue increased by 25.057 billion yuan (2014: 72.33 billion yuan), an increase of 34.36%. The Company's financial business revenue is primarily derived from the following entities: (1) CIMC Financial Leasing Company) and (2) CIMC Finance Company).

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5.3 Analysis on the Key Financial Data in the Reporting Period

Revenue and profit attributable to shareholders of the parent company

2014	32,046.12	(2014	1,035.02)
	1,511.5				
	1.4%			46.6%	
				5.2	
				5	
				6	
				10	

Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry						
	12,47,632	10,42,465	15.2%	.46%	6.06%	1.0%
	6,62,115	5,450,520	1.43%	(6.4)%	(.0)%	2.34%
	4,774,432	3,36,2	17.54%	(1.07)%	(16.71)%	(1.34)%
	5,043,275	4,63,70	1.5%	(10.1)%	(5.41)%	(5.0)%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By region						
North America	12,516,030			(2.14)%		
Europe (including Africa)	6,105,303			2.4%		
Asia	6,110,333			4.4%		
Latin America	6,445,230			10.7%		
Other	67,663			(2.03)%		
	<u>32,637,269</u>	<u></u>	<u></u>	<u>1.4%</u>	<u></u>	<u></u>

Segment Reporting

10

Gross profit margin and profitability

15.6 %, 16.16%

Tax expense

425.06 (17.2), 2,475.74%, 7.10

Technology development costs

235.006 (2014, 222, 54), 5.41%

Profit attributable to minority shareholders

134.215 (2014: 251,000), representing 46.55% of the profit attributable to the equity holders of the parent company.

Key financial data with year-on-year changes exceeding 30%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Revenue	242,877	427,666	(43)%	Revenue decreased due to the decrease in the number of projects completed during the reporting period.
Cost of sales	3,389,329	5,223,351	(35)%	Cost of sales decreased due to the decrease in the number of projects completed during the reporting period.
Operating expenses	5,563,364	3,441,542	61%	Operating expenses increased due to the increase in the number of projects completed during the reporting period.
Other income	90,249	41,705	116%	Other income increased due to the increase in the number of projects completed during the reporting period.
Finance income	16,658,876	11,231,527	4%	Finance income increased due to the increase in the number of projects completed during the reporting period.
Finance expenses	68,255	1,570	(63)%	Finance expenses decreased due to the decrease in the number of projects completed during the reporting period.
Share of profit of associates	878,901	47,733	1,732%	Share of profit of associates increased due to the increase in the number of projects completed during the reporting period.
Income tax expense	3,670,297	2,452,511	50%	Income tax expense increased due to the increase in the number of projects completed during the reporting period.
Share of profit of subsidiaries	458,520	4,455,000	(9)%	Share of profit of subsidiaries decreased due to the decrease in the number of projects completed during the reporting period.
Income tax expense	1,981,143	1,981,143	0%	Income tax expense remained the same as the previous year.

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
.....	135,530	3,2 2	4,02 %
...../(.....)	744,983	3 ,12	1, 54%
.....	425,068	(17, , 2)	2,476%

5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources

..... 30
2015, 3, .4 2 (31 2014,
..... 3,667.3 7 7 %
.....
.....
..... (625.453) 2014, (3,16 .073)
..... (4, 15.427) 2014, (4,160.20)
..... 6,1 0.113 2014, 5, 7.153
.....)
..... 3,3 0.034

Bank loans and other borrowings

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB39,969,584 (31 June 2014: RMB33,310,260).

Unit: RMB thousand

	As at 30 June 2015 (unaudited)	31 2014 (audited)
Bank loans	16,658,876	11,233,527
Other borrowings	1,061,187	2,052,540
Accounts payable	3,997,452	2,000,000
Accounts receivable	12,142,109	11,110,266
Other payables	458,520	4,455,000
Financial liabilities (guaranteed by parent)	3,670,297	2,452,511
Other financial liabilities	1,981,143	
	39,969,584	33,310,260

As at 30 June 2015, the carrying amount of bank loans is RMB16,658,876 (31 June 2014: RMB11,233,527), which is 5.00% of the total assets of the Company (RMB333,624,000), representing 24.40% of the total liabilities.

As at 30 June 2015, the carrying amount of other borrowings is RMB1,061,187 (31 June 2014: RMB2,052,540), which is 4.72% of the total assets of the Company (RMB22,472,023), representing 74.5% of the total liabilities.

As at 30 June 2015, the carrying amount of accounts payable is RMB3,997,452 (31 June 2014: RMB2,000,000), which is 1.78% of the total assets of the Company (RMB22,472,023), representing 21.43% of the total liabilities.

As at 30 June 2015, the carrying amount of accounts receivable is RMB12,142,109 (31 June 2014: RMB11,110,266), which is 54.03% of the total assets of the Company (RMB22,472,023), representing 56% of the total liabilities.

As at 30 June 2015, the carrying amount of other payables is RMB4,455,720 (31 June 2014: RMB4,455,000), which is 19.83% of the total assets of the Company (RMB22,472,023), representing 16% of the total liabilities.

As at 30 June 2015, the carrying amount of financial liabilities (guaranteed by parent) is RMB3,670,297 (31 June 2014: RMB2,452,511), which is 16.34% of the total assets of the Company (RMB22,472,023), representing 11.14% of the total liabilities.

As at 30 June 2015, the carrying amount of other financial liabilities is RMB1,981,143 (31 June 2014: RMB1,143), which is 8.82% of the total assets of the Company (RMB22,472,023), representing 6.14% of the total liabilities.

Interest rate risk

1. The company's interest rate risk is managed through the use of interest rate derivatives.

In respect of the offshore engineering business, in 2015, the Group's revenue from this business was 100 million Hong Kong dollars, which was 100% of the total revenue of the Group in 2015.

In respect of the logistics services business, the Group's revenue from this business was 100 million Hong Kong dollars, which was 100% of the total revenue of the Group in 2015.

In respect of the heavy truck business, the Group's revenue from this business was 100 million Hong Kong dollars, which was 100% of the total revenue of the Group in 2015.

In respect of the airport facilities equipment business, the Group's revenue from this business was 100 million Hong Kong dollars, which was 100% of the total revenue of the Group in 2015.

In respect of the real estate development business, the Group's revenue from this business was 100 million Hong Kong dollars, which was 100% of the total revenue of the Group in 2015.

In respect of the financial business, the Group's revenue from this business was 100 million Hong Kong dollars, which was 100% of the total revenue of the Group in 2015.

.....

5.5.2 Major Risk Factors of the Group

the project and the business plan. The project is a joint venture between the company and the government of the state of Texas. The project is a joint venture between the company and the government of the state of Texas. The project is a joint venture between the company and the government of the state of Texas.

In respect of the energy, chemical and liquid food equipment business, the company is a joint venture between the company and the government of the state of Texas. The project is a joint venture between the company and the government of the state of Texas. The project is a joint venture between the company and the government of the state of Texas.

In respect of the offshore engineering business, the company is a joint venture between the company and the government of the state of Texas. The project is a joint venture between the company and the government of the state of Texas. The project is a joint venture between the company and the government of the state of Texas.

In respect of the logistics services business, the company is a joint venture between the company and the government of the state of Texas. The project is a joint venture between the company and the government of the state of Texas. The project is a joint venture between the company and the government of the state of Texas.

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE “MODEL CODE”)

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8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

The Company has established a system of internal control and risk management to ensure the integrity of financial reporting and the reliability of financial statements. The system is designed to provide reasonable assurance regarding the prevention or timely detection of unauthorized acquisition, use, or disposition of the Company's assets that could result in material misstatements or losses.

The Company has established a system of internal control and risk management to ensure the integrity of financial reporting and the reliability of financial statements. The system is designed to provide reasonable assurance regarding the prevention or timely detection of unauthorized acquisition, use, or disposition of the Company's assets that could result in material misstatements or losses.

8.1 The Board and its Operation

The Board of Directors is responsible for the overall management and supervision of the Company's business and operations. The Board is composed of independent non-executive directors, executive directors, and non-executive directors. The Board has established a system of internal control and risk management to ensure the integrity of financial reporting and the reliability of financial statements. The system is designed to provide reasonable assurance regarding the prevention or timely detection of unauthorized acquisition, use, or disposition of the Company's assets that could result in material misstatements or losses.

8.2 The Operation of the Supervisory Committee

The Supervisory Committee is responsible for supervising and checking the Company's financial reporting and the Company's business and operations. The Supervisory Committee is composed of independent non-executive directors, executive directors, and non-executive directors. The Supervisory Committee has established a system of internal control and risk management to ensure the integrity of financial reporting and the reliability of financial statements. The system is designed to provide reasonable assurance regarding the prevention or timely detection of unauthorized acquisition, use, or disposition of the Company's assets that could result in material misstatements or losses.

8.3 The Shareholders' General Meeting

The Shareholders' General Meeting is the highest authority of the Company. The Shareholders' General Meeting is responsible for the overall management and supervision of the Company's business and operations. The Shareholders' General Meeting has established a system of internal control and risk management to ensure the integrity of financial reporting and the reliability of financial statements. The system is designed to provide reasonable assurance regarding the prevention or timely detection of unauthorized acquisition, use, or disposition of the Company's assets that could result in material misstatements or losses.

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8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

2.7

9 AUDIT COMMITTEE

26
30 2015,

10 INTERIM FINANCIAL REPORT

10.1 Auditing Opinion

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

(1)

(2)

10.5

10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Assets			
Current assets:			
Monetary funds		3,989,482	3,667,377
Accounts receivable		242,877	427,666
Prepaid expenses		1,136,808	1,516,444
Other receivables	3	12,778,123	11,400,465
Inventory		3,389,329	5,223,351
Other current assets		1,983	3,606
Financial assets		12,605	10,427
Other non-current assets		2,827,226	2,574,757
Total current assets		19,498,338	16,773,431
Long-term equity investments		2,475,516	2,300,757
Other non-current assets		1,187,839	1,020,357
Total non-current assets		47,540,126	45,172,177
Total assets		95,593,491	7,776,111

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Liabilities and shareholders' equity			
Current liabilities:			
Accounts payable		16,658,876	11,231,527
Notes payable		16,402	103,657
Accounts receivable		1,509,044	1,644,016
Other payables	4	10,604,888	11,364,030
Short-term borrowings		2,970,511	3,054,733
Financial liabilities		2,354,838	2,306,244
Other current liabilities		542,813	71,775
Provisions		68,255	15,700
Contract liabilities		878,901	47,730
Income tax payable		5,852,011	5,266,520
Deferred income tax		758,743	761,052
Other non-current liabilities		5,199,804	4,052,540
Other non-current liabilities		3,670,297	2,452,511
Total current liabilities		51,085,383	43,340,077
Non-current liabilities:			
Long-term borrowings		70,112	73,400
Notes payable		12,142,109	11,110,266
Accounts payable		458,520	4,455,000
Other payables		690,717	672,562
Other non-current liabilities		3,905	4,450
Contract liabilities		469,156	467,623
Other non-current liabilities		442,719	36,500
Total non-current liabilities		14,277,238	17,153,141
Total liabilities		65,362,621	60,493,218
Shareholders' equity:			
Capital		2,687,085	2,672,620
Reserves		863,616	666,506
Other equity		1,981,143	1,981,143
Minority interests		(898,703)	(47,170)
Other equity		3,126,406	3,126,406
Other equity	5	17,337,125	16,651,600
Total equity attributable to shareholders of the parent company		25,096,672	22,200,314
Minority interests		5,134,198	4,211,001
Total shareholders' equity		30,230,870	27,211,315
Total liabilities and shareholders' equity		95,593,491	7,776,111

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
Assets		
Current assets:		
Monetary funds	1,714,510	1,775,64
Accounts receivable	49	234,524
Prepaid expenses	4,269,307	4,270,305
Other current assets	9,528,943	7,217,674
	<u>13,908</u>	<u>12,1 3</u>
Total current assets	<u>15,526,717</u>	<u>13,510,335</u>
Non-current assets:		
Investments	388,905	3 , 05
Property, plant and equipment	8,198,572	,430,444
Intangible assets	111,274	11 ,157
Other non-current assets	2,262	1,236
	14,854	14, 3
	17,307	1 , 31
	<u>249,766</u>	<u>200,402</u>
Total non-current assets	<u>8,982,940</u>	<u>, ,174, 5</u>
Total assets	<u><u>24,509,657</u></u>	<u><u>22,6 5,2 3</u></u>

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 2014
Liabilities and shareholders' equity		
Current liabilities:		
Accounts payable	62,282	62,222
Notes payable	981,249	61,640
Accounts receivable	8,467	7,311
Other payables	24,509	12,624
Other current liabilities	832,662	-
Total current liabilities	8,025,049	6,537,217
Other non-current liabilities	4,242,452	2,576,000
Total current liabilities	14,176,670	10,227,044
Non-current liabilities:		
Long-term debt	17,830	21,307
Other non-current liabilities	1,595,000	61,000
Other non-current liabilities	-	3,600
Total non-current liabilities	12,500	13,000
Total non-current liabilities	1,625,330	4,137
Total liabilities	15,802,000	15,114,711
Shareholders' equity:		
Capital	2,687,085	2,672,620
Reserves	282,569	12,700
Other equity	1,981,143	-
Other equity	43,754	43,754
Total shareholders' equity	3,126,406	3,126,406
Other equity	586,700	1,542,425
Total shareholders' equity	8,707,657	7,566,222
Total liabilities and shareholders' equity	24,509,657	22,652,333

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	2014
I. Revenue	6	32,637,289	32,046,12
Less: Cost of sales	6	27,519,280	26,66,640
Cost of materials consumed		148,211	16,556
Manufacturing expenses		1,265,718	1,105,160
Depreciation and amortization		2,219,357	2,006,64
Employee benefits expense		217,131	260,05
Research and development expenses		135,530	3,22
Selling expenses		149,699	(342,30)
Administrative expenses		744,983	3,12
Finance expenses			
Income tax expense			
Other			
		159,794	25,163
II. Operating profit		2,026,744	1,254,10
Financial income		82,542	57,473
Financial expense		5,514	,017
Income tax expense		31,808	44,056
Other			
		23,891	35,32
III. Total profit		2,077,478	1,26,227
Income tax expense	7	425,068	(17,2)
IV. Net profit		1,652,410	1,26,11
Net profit attributable to owners of the parent		1,518,195	1,035,02
Net profit attributable to minority interest		134,215	251,00
V. Net amount of other comprehensive income, net of income tax		(63,823)	(,75)
Available-for-sale financial assets			
Cash flow hedges			
Other			
		(51,516)	(1,207)
Remeasurement of defined benefit plans			
Other			
		(2,183)	(0)
Remeasurement of defined benefit plans			
Other			
		5,256	(11,)
Remeasurement of defined benefit plans			
Other			
		(54,589)	(7,12)
Remeasurement of defined benefit plans			
Other			
		(12,307)	2,332
VI. Total comprehensive income		1,588,587	1,17,244
Total comprehensive income attributable to owners of the parent		1,466,679	,43,22
Total comprehensive income attributable to minority interest		121,908	253,422
VII. Earnings per share			
Basic earnings per share	8	0.5681	0.35
Diluted earnings per share	8	0.5627	0.345

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Revenue	149,885	151,046
Operating revenue	12,340	16,100
Other revenue	247,610	

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Cash flows from operating activities:		
Net cash flows from operating activities	32,060,665	2,05,35
Net cash flows from investing activities	1,401,119	1,116,236
Net cash flows from financing activities	322,290	331,75
Sub-total of cash inflows from operating activities	33,784,074	30,254,046
Net cash flows from operating activities	29,061,859	2,06,45
Net cash flows from investing activities	2,873,430	2,55,133
Net cash flows from financing activities	1,018,218	1,16,2
Net cash flows from operating activities	1,456,020	1,626,112
Sub-total of cash outflows from operating activities	34,409,527	33,423,11
Net cash flows from operating activities	(625,453)	(3,16,073)
II. Cash flows from investing activities:		
Net cash flows from operating activities	235,610	10,400
Net cash flows from investing activities	249,658	111,21
Net cash flows from financing activities	585,899	4,56
Net cash flows from operating activities	500	4,36
Net cash flows from investing activities	101,412	3,3,64
Sub-total of cash inflows from investing activities	1,173,079	55,770
Net cash flows from operating activities	5,935,609	3,63,056
Net cash flows from investing activities	152,897	257,314
Net cash flows from financing activities	-	11,532
Net cash flows from operating activities	-	3,1,076
Sub-total of cash outflows from investing activities	6,088,506	4,71,7
Net cash flows from investing activities	(4,915,427)	(4,160,20)

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
Increase of cash and cash equivalents from financing activities	48,785	67,256
Increase of cash and cash equivalents from operating activities	48,785	44,351
Increase of cash and cash equivalents from investing activities	59,806,957	53,566,465
Decrease of cash and cash equivalents from financing activities	2,150,000	-
Sub-total of cash inflows from financing activities	62,005,742	53,633,721
Decrease of cash and cash equivalents from financing activities	54,798,438	46,415,665
Decrease of cash and cash equivalents from operating activities	902,078	05,003
Decrease of cash and cash equivalents from investing activities	148,919	101,124
Decrease of cash and cash equivalents from financing activities	125,113	-
Sub-total of cash outflows from financing activities	55,825,629	47,746,562
Net cash flows from financing activities	6,180,113	5,887,159
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(17,509)	1,426
V. Net (decrease)/increase in cash and cash equivalents	621,724	(1,423,166)
Increase of cash and cash equivalents from operating activities	2,758,310	4,114,636
VI. Cash and cash equivalents at the end of the period	3,380,034	2,751,310

10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Cash flows from operating activities:		
Cash inflows from sales of goods and services	136,694	11,32
Cash inflows from operating activities	9,800,681	5,25,265
Sub-total of cash inflows from operating activities	9,937,375	5,376,54
Cash outflows from operating activities	52,924	56,732
Cash outflows from operating activities	23,689	26,312
Cash outflows from operating activities	10,471,405	3,347,421
Sub-total of cash outflows from operating activities	10,548,018	3,430,465
Net cash flows from operating activities	(610,643)	1,46,12
II. Cash flows from investing activities:		
Cash inflows from investing activities	155,458	155,45

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents	–	22,166
Increase in cash and cash equivalents	795,000	600,000
Decrease in cash and cash equivalents	2,000,000	
Sub-total of cash inflows from financing activities	2,795,000	622,166
Decrease in cash and cash equivalents	2,392,000	1,235,000
Decrease in cash and cash equivalents	329,985	336,734
Decrease in cash and cash equivalents	30,530	12,177
Sub-total of cash outflows from financing activities	2,752,515	1,583,911
Net cash flows from financing activities	42,485	(961,745)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	849	1,600
V. Net (decrease)/increase in cash and cash equivalents	(61,138)	43,622
Increase in cash and cash equivalents	831,212	36,732
VI. Cash and cash equivalents at the end of the period	770,074	70,354

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015							2014							
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity							
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	707,700	3,121,2	14,331,313	(716,660)	3,220,1	24,461,2
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	(55,72)	(660,7)	14,331,313	716,660	3,220,1	24,461,2
III. Movements for the year															
()															
1. Issuance of shares	-	-	-	-	-	1,518,195	134,215	1,652,410	-	-	-	2,477,02	556,126	3,033,2	
2. Issuance of shares	-	-	-	(51,516)	-	-	(12,307)	(63,823)	-	-	(163,3)	4,74	4,74	(1,650)	
()															
1. Issuance of shares	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587	-	-	(163,3)	2,477,02	560,75	2,52,27	
2. Issuance of shares	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512	-	-	-	114,745	
3. Issuance of shares	-	-	-	-	-	-	11,326	11,326	-	-	-	-	-	-	
4. Issuance of shares	-	-	-	-	-	-	96,382	96,382	-	(51,25)	-	-	730,53	67,66	
5. Issuance of shares	-	-	-	-	-	-	-	-	-	(114,03)	-	-	(65,42)	(17,521)	
6. Issuance of shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
7. Issuance of shares	-	-	(3,837)	-	-	-	12,961	9,124	-	10,72	-	-	3,25	14,231	
()															
1. Issuance of shares	-	-	(65,748)	-	-	-	-	(65,748)	-	5,212	-	-	10,37	5,51	
2. Issuance of shares	-	-	-	-	-	(833,030)	(100,180)	(933,210)	-	-	5,11	(720,037)	(15,234)	(7,271)	
()															
1. Issuance of shares	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	66,506	(47,17)	3,126,406	4,101	27,22,115	
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	66,506	(47,17)	3,126,406	4,101	27,22,115	

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

NOTES:

1. PREPARATION BASIS

The financial statements are prepared on the accrual basis of accounting. The accounting policies are consistent with those of the previous period.

2. STATEMENT REGARDING COMPLIANCE WITH CASBE

The financial statements are prepared in accordance with the accounting standards issued by the Ministry of Finance of the PRC.

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Unit: RMB thousand

Category	30 June 2015	31 2014
Government	3,424,840	2,641,222
State-owned enterprises	2,693,575	2,014,614
Private enterprises	3,286,417	3,413,376
Others	575,603	1,003,472
	740,244	1,003,472
	1,277,758	1,003,472
	491,061	41,441
	644,876	263,55
	13,134,374	11,333,23
	(356,251)	(352,774)
	12,778,123	11,404,465

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing	30 June 2015	31 2014
Within 1 month (.....)	11,895,166	11,75,73
1 to 2 months (.....)	949,420	1,26,555
2 to 3 months (.....)	142,495	2,1,404
Over 3 months	147,293	406,542
	13,134,374	11,33,23
	(356,251)	(352,774)
	12,778,123	11,4,0,465

(3) Credit risk

The credit risk of accounts receivable is analysed as follows:

At the end of the reporting period, the carrying amount of accounts receivable is RMB 12,778,123 (2014: RMB 11,404,655). The carrying amount of accounts receivable is classified as follows:

At the end of the reporting period, the carrying amount of accounts receivable is RMB 12,778,123 (2014: RMB 11,404,655).

At the end of the reporting period, the carrying amount of accounts receivable is RMB 12,778,123 (2014: RMB 11,404,655).

4. ACCOUNTS PAYABLE

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		10,604,888	11,364,03

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
1	()	10,311,332	11,212,24
2	()	154,956	4,46
3	()	77,675	44,34
3		60,925	5,75
		10,604,888	11,364,03

30 2015, 1 2 3,556,000 (31 2014, 152,655,000)

5. UNDISTRIBUTED PROFITS

		<i>Unit: RMB thousand</i>	
Item	Note	30 June 2015	31 2014
		16,651,960	14, , ,313
		1,518,195	2,477,02
		-	(5,11)
	(1)	(833,030)	(720,037)
	(2)	17,337,125	16,651,60

(1) Dividends of ordinary shares declared during the period

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		-	-
		833,030	720,037

2015, 0.31 22 2015
(2014, 0.27), 33,030,000 (2014, 720,037,000).

(2) Undistributed profits at the end of the period

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		1,006,107,000	1,001,46,000
		4,261,000	-
		106,37,000	-

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Revenue	32,109,684	31,505,113
Cost of sales	527,605	541,015
	<u>32,637,289</u>	<u>32,046,12</u>
Revenue	27,274,530	26,566,154
Cost of sales	244,750	272,466
	<u>27,519,280</u>	<u>26,666,640</u>

10%

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	428,103	333,707
	(3,035)	(401,562)
	<u>425,068</u>	<u>(17,855)</u>

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	2,077,478	1,266,227
	645,585	553,622
	(132,602)	(174,566)
	63,762	55,677
	(183,584)	(232,242)
	(10,950)	(6,177)
	39,193	4,044
	11,395	7,111
	(584)	2,313
	(7,147)	
	-	3,14
	-	(342,562)
	<u>425,068</u>	<u>(17,855)</u>

10. SEGMENT REPORTING

The following table shows the results of operations for each of the segments of the Company for the periods indicated. The segments are defined as follows:

The Energy, chemistry and food segment includes the operations of the Company's energy, chemical and food divisions. The segment includes the operations of the Company's energy, chemical and food divisions. The segment includes the operations of the Company's energy, chemical and food divisions.

The Road transportation and food equipment segment includes the operations of the Company's road transportation and food equipment divisions. The segment includes the operations of the Company's road transportation and food equipment divisions. The segment includes the operations of the Company's road transportation and food equipment divisions.

The following table shows the results of operations for each of the segments of the Company for the periods indicated. The segments are defined as follows:

Item	30 June 2015																	
	Road transportation		Energy, chemistry and food equipment		Offshore engineering		Airport facilities		Logistics services and equipment		Property development		Heavy trucks		Elimination between segments		Unallocated items	Total
	Containers	vehicles	equipment	engineering	facilities	equipment	Finance	development	trucks	Others	segments	items						
	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015			
Revenue	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	-	-	32,637,289			
Cost of sales	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-	-	-			
Operating profit	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	-	-	27,274,530			
Finance income	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	-	(150)	-	159,794			
Finance expense	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	-	-	135,530			
Operating profit	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	-	-	35,260	1,013,534			
Other income	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	-	-	372	195,556			

Unit: RMB thousand

	2014	2014	2014	2014	2014	2014	2014	2014	2014	2014
...	11,377,544	7,017,720	5,461,030	3,056,640	750,752	3,313,330	1,003,770			32,046,120
...	107,704	125,760	366,167	2,570,140		106,510	205,121	(3,416,000)		
...		20				5,500	63,100		(45,561)	25,163
...	1	17,460	1,140	(36,225)	(2,343)	5,150	7,500			3,220
...	176,001	121,106	123,174	0,360	2,320	67,330	42,543		1,560	632,410
...	6,670	26,467	210	2,750	1,450	4,300	32,020	(3,606)	612	66,121
...	41,743	42,720	24,143	237,113	574	15,430	103,052	(3,606)	410,170	4,750,400
...	411,753	30,131	510,400	4,620	(45,111)	62,651	134,670	15,046	(323,400)	1,262,227
...	333	2,404	22,000	152	0	21,245	(23,250)		6,210	(17,200)
...	322,720	225,726	4,400	4,467	(46,010)	41,406	374,604	15,046	(32,600)	1,261,100
...	1,760,172	11,722,226	11,520,560	1,400,600	2,056,364	4,415,124	1,360,004	(5,554,667)	2,553,300	2,441,600
...	12,423,313	7,126,000	6,431,115	1,024,275	1,442,250	3,125,170	5,174,106	(23,040,020)	26,231,200	57,473,000
...										
...	261,770	1,025,000	466,000	(41,000)	(3,040)	10,272	7,315		14,256	317,654
...	5,760	44,760	6,057			35,720	244,500		513,376	1,174,730
...	616,372	220,750	24,046	1,033,330	41,602	205,523	7,576,300		31,702	1,156,000

11. NET CURRENT ASSETS

Unit: RMB thousand

	The Group 30 June 2015	31 2014
...	47,540,126	45,172,177
...	51,085,383	43,340,077
...	(3,545,257)	1,321,100
	The Company 30 June 2015	31 2014
...	15,526,717	13,510,335
...	14,176,670	10,227,040
...	1,350,047	3,233,251

12. TOTAL ASSETS LESS CURRENT LIABILITIES

Unit: RMB thousand

		The Group	
		30 June	31
		2015	2014
Property, plant and equipment		95,593,491	7,776,111
Intangible assets		51,085,383	43,340,077
		<u>44,508,108</u>	<u>44,436,104</u>
		The Company	
		30 June	31
		2015	2014
Property, plant and equipment		24,509,657	22,652,303

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees

As at 30 June 2015, the company has issued but not accounted for letters of credit of RMB 1,412,320,000 (31 December 2014: RMB 1,412,320,000).

As at 30 June 2015, the company has issued but not accounted for outstanding letters of credit of RMB 2,560,000 (31 December 2014: RMB 213,470,000).

As at 30 June 2015, the company has issued but not accounted for outstanding performance guarantees of RMB 230,545,000 (31 December 2014: RMB 213,470,000).

As at 30 June 2015, the company has issued but not accounted for outstanding performance guarantees of RMB 1,344,000 (31 December 2014: RMB 227,000).

As at 30 June 2015, the company has issued but not accounted for outstanding letters of credit of RMB 3,430,000 (31 December 2014: RMB 2,200,000).

(4) Significant pending litigations

As at 30 June 2015, the company has no significant pending litigations.

14. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2015	31 2014
Capital commitments authorised by the management but not yet contracted for	52,604	2,657
Capital commitments contracted for but not yet received	324,513	150,355
Capital commitments contracted for and received	221,092	51,242
Capital commitments contracted for and received but not yet recognised	72,801	24,062
	671,010	66,316

Capital commitments authorised by the management but not yet contracted for

	30 June 2015	31 2014
Capital commitments authorised by the management but not yet contracted for	72,801	24,062

(2)

- (1) 应付账款
- (2) 应付票据
- (3) 应付职工薪酬
- (4) 应付利息

Unit: RMB thousand

Liabilities:	Note	30 June 2015	30 June 2014	Amount	%
Current liabilities:					
应付账款	(1)	16,658,876	11,231,527	5,417,344	4%
应付票据	(2)	68,255	1,570	(117,525)	(63)%
应付职工薪酬	(3)	878,901	47,733	30,211	1,732%
应付利息	(4)	3,670,297	2,452,511	1,217,766	50%
Non-current liabilities:					
应付债券	(5)	458,520	4,455,000	(3,996,560)	(90)%
长期应付款	(6)	1,981,143		1,143	

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue

On December 22, 2015, the Company announced that it had completed the non-public additional issue of 174 million shares of ordinary shares at a price of RMB 26.00 per share, raising a total of RMB 4,638 million. The proceeds from the issue were used to fund the Company's operations and capital expansion.

(2) Completion of the Transaction with CFSE

The Company has completed the transaction with CFSE. The transaction involves the acquisition of 40% of the equity of CFSE. The total consideration for the transaction is RMB 1,223,571,430. The transaction was completed on December 10, 2015. The acquisition of CFSE will enhance the Company's market presence and operational efficiency.

The Company's financial position and results of operations for the period ending December 31, 2015, are as follows: Total assets of RMB 12,235,714,300, total liabilities of RMB 10,235,714,300, and total equity of RMB 2,000,000,000. The Company's revenue for the period was RMB 26.1 million, and its net profit was RMB 2 million. The Company's operating cash flow was RMB 12 million.

China International Marine Containers (Group) Co., Ltd.

Li Jianhong

Chairman

December 27, 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.